Warren County, Indiana

Highlights-



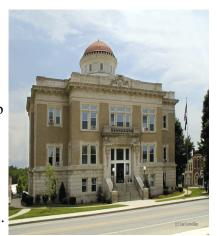
Warren County, IN Highlights

Introduction

The first edition of the *County Highlights* was published in 1993. Lillian Miles, then Labor Market Analyst for the Gary Primary Metropolitan Statistical Area, originated the idea for this descriptive area publication.

Highlights are now a web publication as a result, the data can be updated throughout the year, not just on an annual basis. These *Highlights* are available in easy-to-use web format but are also printable and e-mailable and provide a snapshot of critical population and workforce statistics for each of Indiana's 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each *Highlights* includes an overview of the demographics and workforce of an area, from its population to the size of its labor force and the industry mix of jobs and wages.



Don't hesitate to contact Deani Purvis (765-459-0571 X3036) if you need further information about your area.

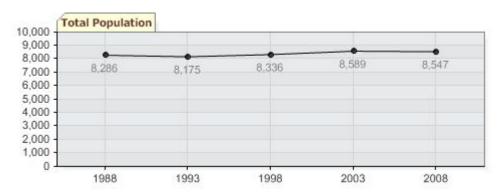
Location

Warren County is located in west central Indiana. The county is bordered on the south by Fountain County. Warren County borders Fountain and Tippecanoe to the east, Benton is to the north and Illinois to the west. Warren County is one of the 12 counties located in the area designated by the State of Indiana as Indiana Economic Growth Region 4.

Population

A region's economy thrives or dives because of the people who choose to live there. That choice may occur by being born there and desiring to stay, or a more deliberate one of choosing to relocate from somewhere else. Monitoring change in the size and movement of population is an important barometer of well-being. Some of us monitor these changes as an insect might gauge the shifting sands while most don't pay much attention. But the barometer is a good metaphor for population change since it can presage more notable events, such as lackluster business attraction due to lack of workers.

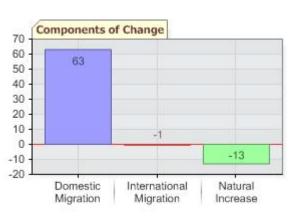
Population Over Time					
	1988	1993	1998	2003	2008
Total Population	8,286	8,175	8,336	8,589	8,547
Change Since 1988		-111	50	303	261
Pct. Change Since 1988		-1.3%	0.6%	3.7%	3.1%



Source: US Census Bureau

Components of Population Change 2007 to 2008

	Number
Net Domestic Migration	63
International Migration	-1
Natural Increase (births minus deaths)	-13
Births	84
Deaths	97



Source: US Census Bureau

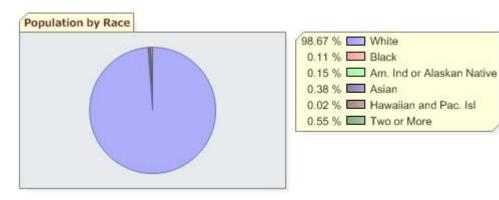
Population Estimates by Age in 2007

	Number	Pct. Dist
Preschool	442	5.2%
School Age	1,510	17.8%
College Age	711	8.4%
Young Adult	2,193	25.8%
Older Adult	2,457	28.9%
Older (65 plus)	1,169	13.8%

Source: US Census Bureau

Population Estimates by Race and Hispanic Origin in 2007

	Number	Pct. Dist
American Ind. or Alaskan Native Alone	13	0.2%
Asian Alone	32	0.4%
Black Alone	9	0.1%
Native Hawaiian and Other Pac. Isl. Alone	2	0.0%
White Alone	8,379	98.7%
Two or More Race Groups	47	0.6%



Hispanic or Latino		
Non-Hispanic or Latino	8,404	99.0%
Hispanic or Latino	78	0.9%

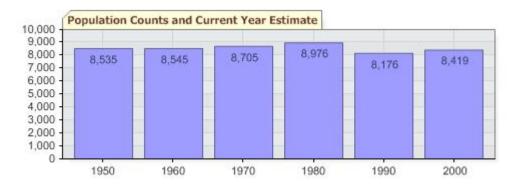
Source: US Census Bureau

Households in 2000 Number Pct. Dist **Total Households** 3,219 100.0% Family Households 2,423 75.3% Married with Children 865 26.9% Married without Children 1,223 38.0% Single Parents 208 6.5% Other 127 3.9% 796 Non-family Households 24.7%Living Alone 681 21.2% **Average Household Size** 2.62 **Average Family Household Size** 3.48

Source: US Census Bureau

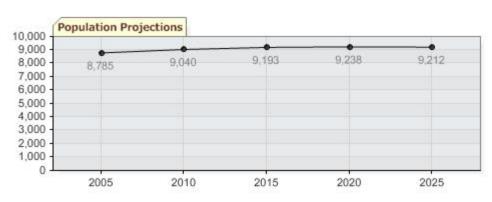
Population Counts by Decade and Current Year Estimate				
	Population	Nu		

	Population	Numerical Chg.	Pct. Chg.
1950	8,535	NA	NA
1960	8,545	10	0.1%
1970	8,705	160	1.9%
1980	8,976	271	3.1%
1990	8,176	-800	-8.9%
April 2000	8,419	243	3.0%
2007	N/A	N/A	N/A



Source: U.S. Census Bureau

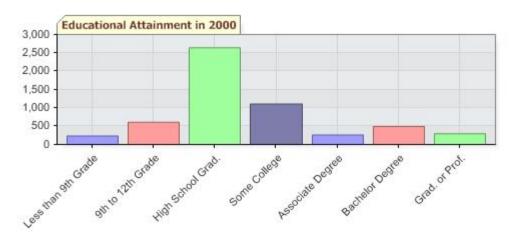
Population Projections					
	2005	2010	2015	2020	2025
Population Projections	8,785	9,040	9,193	9,238	9,212
Change Since 2005		255	408	453	427
Pct. Change Since 2005		2.9%	4.6%	5.2%	4.9%



Education

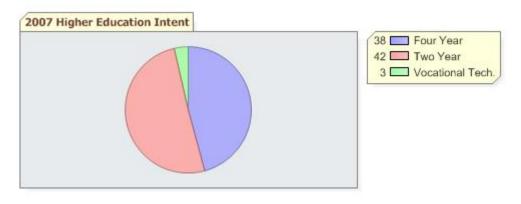
The level of education of our workforce is a critical factor for economic and community development. It often provides insight into the skill levels of a local area. The metrics provided here focus on the attainment of degrees and high school graduates' higher education intent. The type of work (occupations) residents perform can also assist in understanding skill levels.

Educational Attainment						
	1970	1980	1990	2000		
Total Population 25 and Older	4,852	5,291	5,403	5,648		
Less than 9th Grade	1,367	947	484	238		
9th to 12th, No Diploma	1,070	904	1,050	608		
High School Graduate (incl. equiv.)	1,927	2,509	2,499	2,640		
Some College, No Degree			646	1,107		
Associate Degree			217	265		
Bachelors Degree			343	496		
Graduate or Professional Degree			164	294		



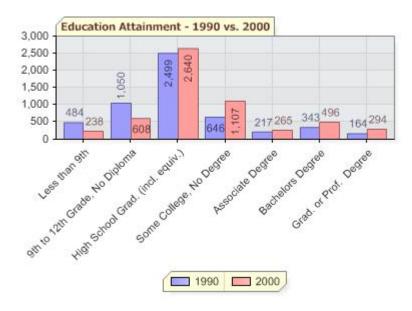
Source: U.S. Census Bureau

High School Graduates Going on to Higher Education					
	2004	2005	2006	2007	
Total Graduates	101	105	88	111	
Total to Higher Education	82	77	77	83	
Four-Year Institution	35	47	31	38	
Two-Year Institution	43	24	40	42	
Vocational/Tech.	4	6	6	3	
Military	2	3	4	8	



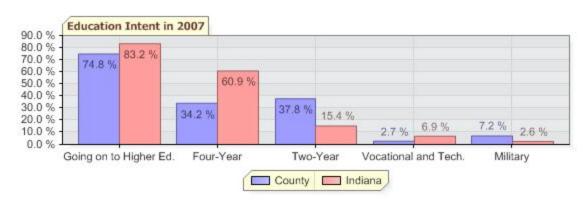
Source: Indiana Department of Education

Educational Attainment in 1990 and 2000							
	1990	Pct. of Pop. 25+	2000	Pct. of Pop. 25+			
Total Population 25+	5,403	100.0%	5,648	100.0%			
Less than 9th Grade	484	9.0%	238	4.2%			
9th to 12th Grade, No Diploma	1,050	19.4%	608	10.8%			
High School Graduate (incl. equivalency)	2,499	46.3%	2,640	46.7%			
Some College, No Degree	646	12.0%	1,107	19.6%			
Associate Degree	217	4.0%	265	4.7%			
Bachelors Degree	343	6.3%	496	8.8%			
Graduate or Professional Degree	164	3.0%	294	5.2%			



Source: U.S. Census Bureau

High School Graduates Higher Education Intent					
	2007 Pct. Dist.	Indiana Pct. Dist.			
Graduates	100.0%	100.0%			
Total Going on to Higher Education	74.8%	83.2%			
Four-Year Institution		60.9%			
Two-Year Institution	37.8%	15.4%			
Vocational and Tech.	2.7%	6.9%			
Military	7.2%	2.6%			



Source: Indiana Department of Education

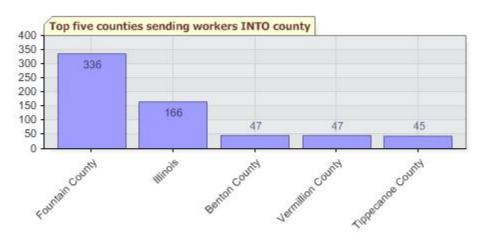
Commuting

In Indiana, most workers commute to a job, either within their home county or beyond. Patterns of commuting are significant in showing the labor supply. The county *labor force* represents workers who reside in the county no matter where they work. Two types of commuting patterns are provided here - the Census 2000 *benchmark* and the annual data tabulated from state income tax returns that can help provide a more current view.

Commuting Data, 2007						
	Number					
Number of tax filers who live in county and work	6,037					
Number of tax filers who work in the county	4,147					
Number of tax filers who live in county and work in county	3,348					
Number of tax filers who live out of the county and work in county	799					

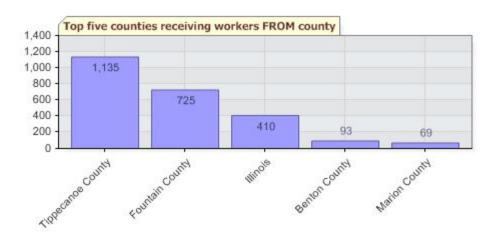
Source: Indiana Department of Revenue

Commuting Patterns: Top five counties sending workers INTO county, 2007							
County	Number	Pct. Five County Total					
Fountain County	336	52.0%					
Illinois	166	25.7%					
Benton County	47	7.3%					
Vermillion County	47	7.3%					
Tippecanoe County	45	5.0%					



Source: Indiana Department of Revenue

Commuting Patterns: Top five counties receiving workers FROM county, 2007							
County	Number	Pct. Five County Total					
Tippecanoe County	1,135	46.7%					
Fountain County	725	29.8%					
Illinois	410	16.9%					
Benton County	93	3.8%					
Marion County	69	2.8%					



Source: Indiana Department of Revenue

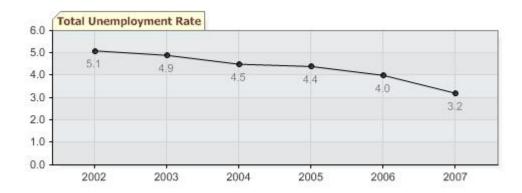
Travel To Work in 2000		
	Number	Pct. Dist
Total Workers Age 16 and Over	4,112	100.0%
Travel To Work	3,975	96.7%
Car, Truck, or Van	3,883	94.4%
Traveled Alone	3,399	82.7%
Carpooled	484	11.8%
Used Public Transportation	2	0.0%
Motorcycle, Bicycle, Walked, Other	90	2.2%
Worked At Home	137	3.3%
Average Travel Time (Minutes)	24.9	
Average Travel Time using Public Transportation (Minutes)	10.0	

Source: US Census Bureau

Labor Force

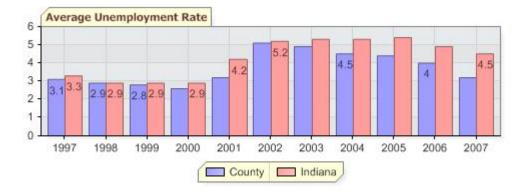
An area's labor force provides insight on the availability factor and is residence-based - that is, the people are working or seeking work and reside in the particular county or region.

Annual Labor Force Estimates in 2007							
	Number	Pct. Chg. from 2000					
Labor Force	5,012	11.2%					
Employed	4,851	10.4%					
Unemployed	161	38.8%					
Rate	3.2	23.1%					



Source: Bureau of Labor Statistics

Labor Fo	orce Estimates	S			
	Labor Force	Emp.	Unemp.	Cnty. Rate	State Rate
1997	3,910	3,790	120	3.1	3.3
1998	3,972	3,858	114	2.9	2.9
1999	3,992	3,882	110	2.8	2.9
2000	4,509	4,393	116	2.6	2.9
2001	4,570	4,423	147	3.2	4.2
2002	4,634	4,397	237	5.1	5.2
2003	4,529	4,305	224	4.9	5.3
2004	4,611	4,402	209	4.5	5.3
2005	4,773	4,562	211	4.4	5.4
2006	4,793	4,602	191	4.0	4.9
2007	5,012	4,851	161	3.2	4.5



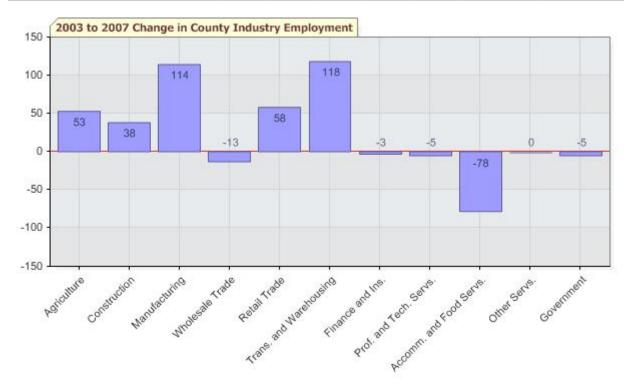
Source: Bureau of Labor Statistics

Employment

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry.

Average Employment by Sector								
	2003	2004	2005	2006	2007	Change 2003-2007	% Change 2003-2007	
Total Employment	1,718	1,832	1,882	1,905	2,016	298	17.35%	
Total Private Employment	1,300	1,420	1,476	1,498	1,603	303	23.31%	
Agriculture, Forestry, Fishing, Hunt	77	106	102	93	130	53	68.83%	
Mining	D	D	D	D	D	N/A	N/A	

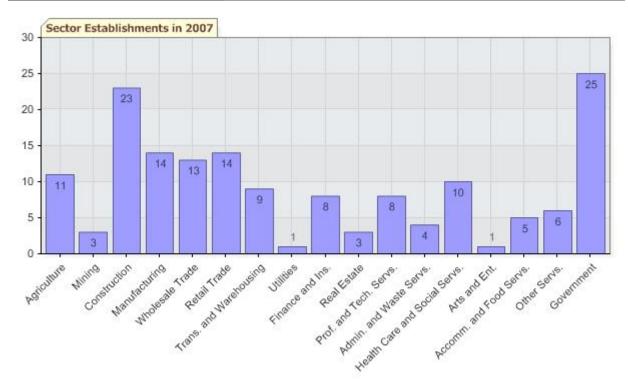
Construction	59	65	69	76	97	38	64.41%
Manufacturing	415	503	516	516	529	114	27.47%
Wholesale Trade	130	144	106	113	117	-13	-10.00%
Retail Trade	117	151	167	178	175	58	49.57%
Transport. and Warehousing	13	26	106	107	131	118	907.69%
Utilities	D	D	D	D	D	N/A	N/A
Information	D	D	D	0	0	N/A	N/A
Finance and Insurance	32	32	33	28	29	-3	-9.38%
Real Estate, Rental, Leasing	D	D	D	D	4	N/A	N/A
Professional and Tech. Servs.	28	26	28	29	23	-5	-17.86%
Mgmt. of Companies	0	0	0	0	0	N/A	N/A
Admin. and Waste Services	D	16	13	D	18	N/A	N/A
Educational Services	0	0	0	0	0	N/A	N/A
Health Care and Social Assistance	250	251	243	256	269	N/A	N/A
Arts, Entertain., and Recreation	0	0	0	0	D	N/A	N/A
Accommodation and Food Service	105	45	37	31	27	-78	-74.29%
Other Services	15	15	14	17	15	0	0.00%
Federal, State, & Local Govt.	418	412	406	407	413	-5	-1.20%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

	2002	2004	2005	2006	2007	Change	% Change
	2003	2004	2005	2006	2007	2003-2007	2003-2007
Total Establishments	146	152	154	151	156	10	6.85%
Total Private Establishments	122	128	130	127	131	9	7.38%
Agriculture, Forestry, Fishing, Hunt	8	10	11	11	11	3	37.50%
Mining	D	D	D	D	D	N/A	N/A
Construction	21	24	24	23	23	2	9.52%
Manufacturing	14	14	13	13	14	0	0.00%
Wholesale Trade	12	12	11	11	13	1	8.33%
Retail Trade	15	15	16	15	14	-1	-6.67%
Transport. and Warehousing	6	7	8	8	9	3	50.00%
Utilities	D	D	D	D	D	N/A	N/A
Information	D	D	D	0	0	N/A	N/A
Finance and Insurance	7	7	8	8	8	1	14.29%
Real Estate, Rental, Leasing	D	D	D	D	3	N/A	N/A
Professional and Tech. Servs.	7	7	9	9	8	1	14.29%

Mgmt. of Companies	0	0	0	0	0	N/A	N/A
Admin. and Waste Services	D	4	4	D	4	N/A	N/A
Educational Services	0	0	0	0	0	N/A	N/A
Health Care and Social Assistance	8	8	8	9	10	2	25.00%
Arts, Entertain., and Recreation	0	0	0	0	D	N/A	N/A
Accommodation and Food Service	9	6	6	5	5	-4	-44.44%
Other Services	6	6	5	5	6	0	0.00%
Federal, State, & Local Govt.	24	24	24	24	25	1	4.17%



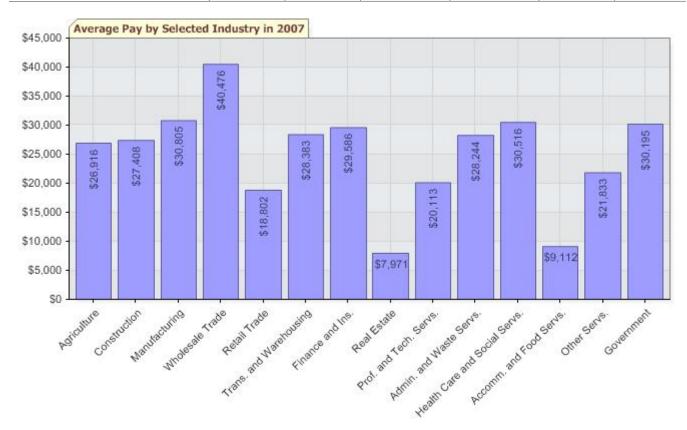
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Earnings and Income

Industry employment is tabulated as jobs by place-of-work. Keep in mind that people may hold multiple jobs and that each job is counted by its industry. Note: The income figures and changes are not adjusted for inflation.

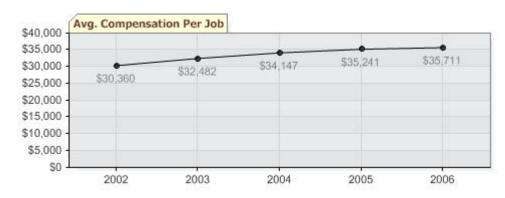
	2002	2007	Change	% Change	Indiana	% of
	2003	2007	2003-2007	2003-2007	2007	State
All Industries	\$25,250	\$29,209	\$3,959	15.7%	\$37,530	77.8%
Ag., For., Fishing, & Hunt.	\$24,397	\$26,916	\$2,519	10.3%	\$28,008	96.1%
Mining	D	D	N/A	N/A	\$57,315	N/A
Construction	\$22,334	\$27,408	\$5,074	22.7%	\$44,754	61.2%
Manufacturing	\$26,835	\$30,805	\$3,970	14.8%	\$51,148	60.2%
Wholesale Trade	\$34,646	\$40,476	\$5,830	16.8%	\$51,432	78.7%
Retail Trade	\$17,464	\$18,802	\$1,338	7.7%	\$22,581	83.3%
Trans. & Warehousing	\$23,888	\$28,383	\$4,496	18.8%	\$38,012	74.7%
Utilities	D	D	N/A	N/A	\$68,267	N/A
Information	D	0	N/A	N/A	\$46,311	N/A
Finance & Insurance	\$26,204	\$29,586	\$3,382	12.9%	\$52,649	56.2%
Real Est., Rent., Leasing	D	\$7,971	N/A	N/A	\$32,614	24.4%
Prof. & Tech. Svcs.	\$13,143	\$20,113	\$6,970	53.0%	\$51,451	39.1%
Mgt.of Companies	0	0	N/A	N/A	\$72,682	N/A

Admin. & Waste Svcs.	D	\$28,244	N/A	N/A	\$24,934	113.3%
Education Svcs.	0	0	N/A	N/A	\$31,029	N/A
Health Care & Social Assist.	\$25,527	\$30,516	\$4,989	19.5%	\$37,706	80.9%
Arts, Ent. &, Rec.	0	D	N/A	N/A	\$29,251	N/A
Accom. & Food Svcs.	\$10,318	\$9,112	-\$1,207	-11.7%	\$12,442	73.2%
Other Svcs.	\$20,008	\$21,833	\$1,825	9.1%	\$24,862	87.8%
Fed.l, State & Local Govt.	\$27,404	\$30,195	\$2,791	10.2%	\$37,054	81.5%



Note: D = non-discloseable in compliance with the Bureau of Labor Statistics and/or State of Indiana confidentiality guidelines. Source: Indiana Department of Workforce Development, as of January 29, 2009

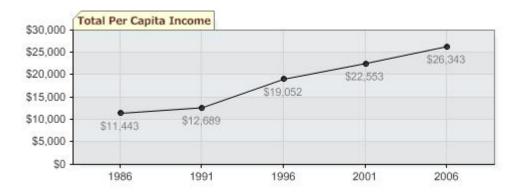
Average Compensation Per Job Over Time						
	2002	2003	2004	2005	2006	
Avg. Compensation per Job	\$30,360	\$32,482	\$34,147	\$35,241	\$35,711	
Change Since 2002		\$2,122	\$3,787	\$4,881	\$5,351	
Pct. Change Since 2002		7.0%	12.5%	16.1%	17.6%	



Source: Bureau of Economic Analysis

Per Capita Income Over Time						
2006	2001	1996	1991	1986		
\$26,343	\$22,553	\$19,052	\$12,689	\$11,443	Total Per Capita Income	
_		1,,,,	-//-		Total Per Capita Income	

Change Since 1986	\$1,246	\$7,609	\$11,110	\$14,900
Pct. Change Since 1986	10.9%	66.5%	97.1%	130.2%



Source: Bureau of Economic Analysis

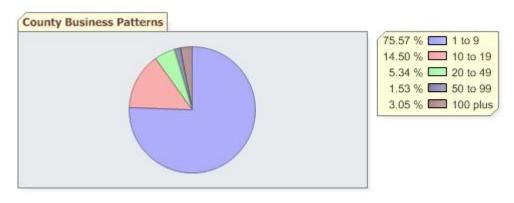
Income & Wage				
	Number			
Median family income in 2007 (ACS)	N/A			
Median household income in 2007 (ACS)	N/A			
Average Wage Per Job in 2007 (BLS)	\$29,208			
Wage Growth since 1997 (BLS)	23.5%			

Source: US Census Bureau & Bureau of Labor Statistics

Firms and Employment by Size

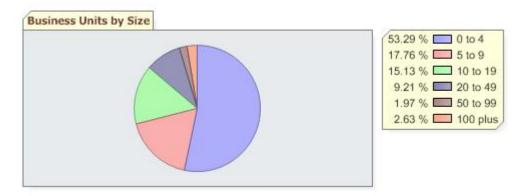
Firm data are available for most counties by the size of the firms and average employment by business unit size.

County Business Patterns, 2006					
	Establishments	Number Chg. 01 to 06	Pct.Chg. 01 to 06	Pct. of Total	
1-9 employees	99	11	12.5%	75.6%	
10-19 employees	19	10	111.1%	14.5%	
20-49 employees	7	-1	-12.5%	5.3%	
50-99 employees	2	0	0.0%	1.5%	
100 plus employees	4	2	100.0%	3.1%	
TOTAL	131	22	20.2%	100.0%	



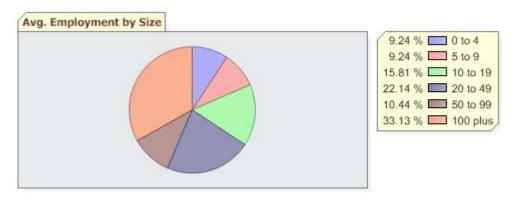
Source: U.S. Census Bureau

	Units, 2008:2	Pct. of Total
0 to 4 employees	81	53.3%
5 to 9 employees	27	17.8%
10 to 19 employees	23	15.1%
20 to 49 employees	14	9.2%
50 to 99 employees	3	2.0%
100 plus employees	4	2.6%
TOTAL	152	100.0%



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.

Avg. Employment by Business Unit Size, 2008:3					
	Avg. Employment, 2008:2	Pct. of Total			
0 to 4 employees	184	9.2%			
5 to 9 employees	184	9.2%			
10 to 19 employees	315	15.8%			
20 to 49 employees	441	22.1%			
50 to 99 employees	208	10.4%			
100 plus employees	660	33.1%			
TOTAL	1,992	100.0%			



Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment; Note: Business Units with zero employees and Federal Government Employees are included.